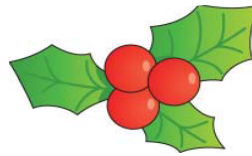


# Christmas Savings a/c Mandate

Merthyr Tydfil Borough Credit Union Ltd. •  
139 High Street • Merthyr Tydfil CF47 8DN  
Tel 01685 377888 info@mtbcu.org.uk • www.mtbcu.org.uk

July 2015



Membership No: \_\_\_\_\_

Title: \_\_\_\_\_

Forename(s): \_\_\_\_\_

Surname: \_\_\_\_\_

Address: \_\_\_\_\_

Postcode: \_\_\_\_\_

Telephone No \_\_\_\_\_ Email: \_\_\_\_\_

Are you happy to receive information and statements by e mail instead of post?  Yes  No  
(Please note we will not disclose your details to any third parties)

## Terms of the Mandate Agreement

1. The Christmas Saver Account is open to members of Merthyr Tydfil Borough Credit Union Ltd.
2. Members may hold more than one savings account. The Christmas Saver Account will only be activated upon receipt of an initial savings deposit of £1.00
3. The Christmas Saver Account holder will save as little or as much as they wish in preparation for Christmas on a regular basis, at least monthly
4. Withdrawals can only be made between the 1st November and 23rd December. Any other withdrawal requires 60 days notice and will close the Christmas Saver Account.
5. The account holder has the right to request a statement of their Christmas Saver Account at any given time.

Please sign below to confirm your agreement of the terms

Member Signature: \_\_\_\_\_

Date / /

**Data Protection Statement:** In accordance with the principles of the Data Protection Act 1998, we will use your personal details for the purpose of managing your accounts with the credit union. Your personal details will be treated confidentially and will only be shared with other agencies for the purpose of credit referencing and debt recovery for which purpose we hold a Consumer Credit Licence under the appropriate category. You also have a right of access to the personal information we hold on you.

Please tick this box if you are happy to receive information and statements by e mail instead of post.

We will not disclose your details to third parties.